

Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Date of this announcement

Thursday July 22, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

D	ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
	PVSAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	170,000	20/05/2021
7	PVSAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	320,000	17/06/2021
	Refer to next page f	for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

626346325

1.3 ASX issuer code

D\/Q

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PVSAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

20/5/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200512/pdf/44hrstgdw7md7h.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

170,000

ASX +security code and description

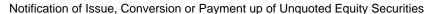
PVSAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

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Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200512/pdf/44hrstgdw7md7h.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

320,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

PVS: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB 120,977,649

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue PVSAH: OPTION EXPIRING 02-NOV-2030 EX \$0.72 35,000 PVSAI: OPTION EXPIRING 19-NOV-2030 EX USD 0.78 60,000 PVSAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 15,981,246 PVSAF: OPTION EXPIRING 02-JUL-2030 EX 88C 296,667 PVSAG: OPTION EXPIRING 16-SEP-2030 EX \$0.74 10,000 PVSAD: OPTION EXPIRING 14-APR-2029 EX \$1.86 100,000 PVSAJ: OPTION EXPIRING 15-APR-2031 EX \$1.50 100,000 PVSAE: REVENUE BASED PREFERRED STOCK 12,198

200,000

PVSAK: OPTION EXPIRING 20-MAY-2031 EX \$1.50



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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